

MINUTES

The Raymond Trust Charity

Trustee Meeting

Heytesbury, Imber & Knook Parish Council

Registered Charity Number: 305523

Tuesday 28th July 2026, 7.00pm

Membership: Councillors: D Bond (Chair) **DB**, K Riggs (Vice Chair) **KR**, S Buttenshaw **SB**, J Dando **JD**, A Kennedy **AK**, Sue King **SK**, A Moore **AM**, L Morris **LM**, R Rickcord **RR** and S Smith **SS**.

Present: Cllrs Bond, Riggs, Buttenshaw, Dando, Kennedy, King, Moore, Morris and Rickcord.

Officers: Locum Clerk H Parks.

1. Public Participation

7 members of the public present at this meeting.

2. Apologies for Absence

Councillor Smith.

3. Declarations of Interest

None.

4. Chairman's Announcements & Updates

- Rathbones are dealing with compliance issues and asking for lots of detail about the charity, and all relates to money laundering. The Chairman is dealing with.
- Contact will be made with the Charity Commission before the AGM to discuss what monies can be used for under the constitution. The Chairman would also prepare the Annual Statement.

5. Approval of Minutes

The minutes of the meeting held on 28th April 2026 were approved and signed by the Chairman.

6. Financial Updates

Capital Investment:	30.06.26	£131,793
Income Investment:	30.06.26	£111,582
Bank Balance:	01.07.26	£10,276.23

Signed.....

The increase overall in the investments is 15%. The balance of the bank account is increased by payment of dividends.

We have two options, could set up a regular payment from the dividends to put back into increasing the actual investment. Possibly this will be put forward at the AGM.

7. Any Other Business

RR mentioned that the trust could have supported the church with their project to create a community space. This will not happen; the church will not accept Raymond Trust money. Those involved with the church have advised that a grant is being applied from the Heritage Trust. It will take three years to get through the process, and the church does not have to match fund. The heating is being updated at present.

LM said "that there is still potential to support community space in the future"

The meeting closed at: 8.10pm

Next Meeting will be held : TBA

Signed.....